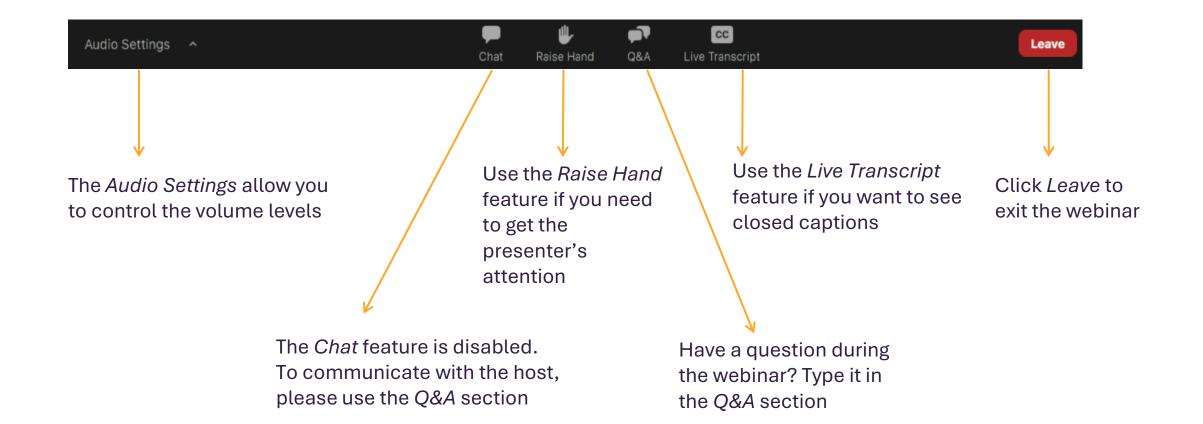
Understanding the FAFSA®



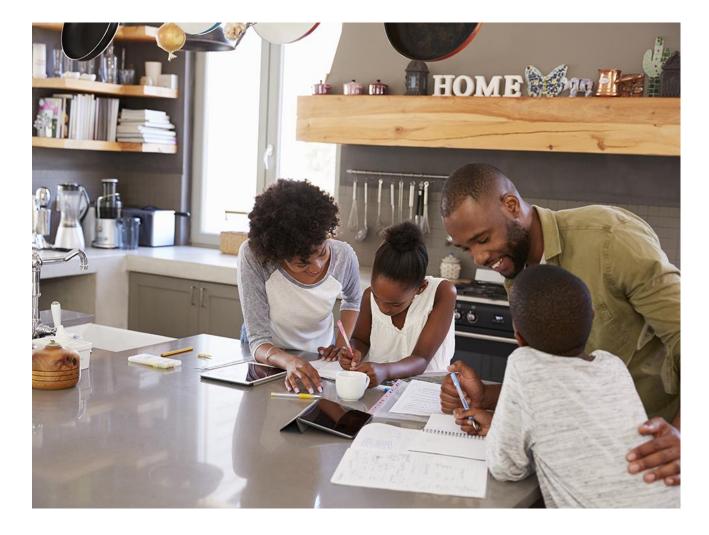
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How to Participate



About MEFA

State authority created by the Commonwealth of Massachusetts in 1982, helping families plan, save, and pay for college



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About the FAFSA

- Free Application for Federal Student Aid
- <u>FREE</u> form at <u>fafsa.gov</u>
- Required by all colleges/universities for federal & state (& some institutional) aid
- Must be completed each year (one for every child in college)
- May have other financial aid applications required

Completing the FAFSA

- Contributor: Anyone who needs to provide information
- Each contributor has a section for that person to complete
- All income questions will pull answers from your federal tax return with your consent
- You must provide consent to pull your tax data for the student to receive federal financial aid
- Online skip logic removes questions not applicable
- Must answer all questions in order
- Tip: If an answer is zero or the question does not apply, enter 0
- Incomplete FAFSAs are deleted after 45 days; reminders are sent every 7 days

Items & Info Needed to Complete the FAFSA

Student and parent(s)

- Social Security number
- Date of birth
- Current bank statements
- Current business, farm, and investment records

Certain families may need

• 2023 federal income tax return for student and/or parent

FAFSA Customer Service

Phone: (800) 4-Fed-Aid (433-3243)

Email Form: Located at studentaid.gov/help-center/contact

Chat: Located at <u>studentaid.gov/help-center/contact</u>

• (Chat option disappears if not available)

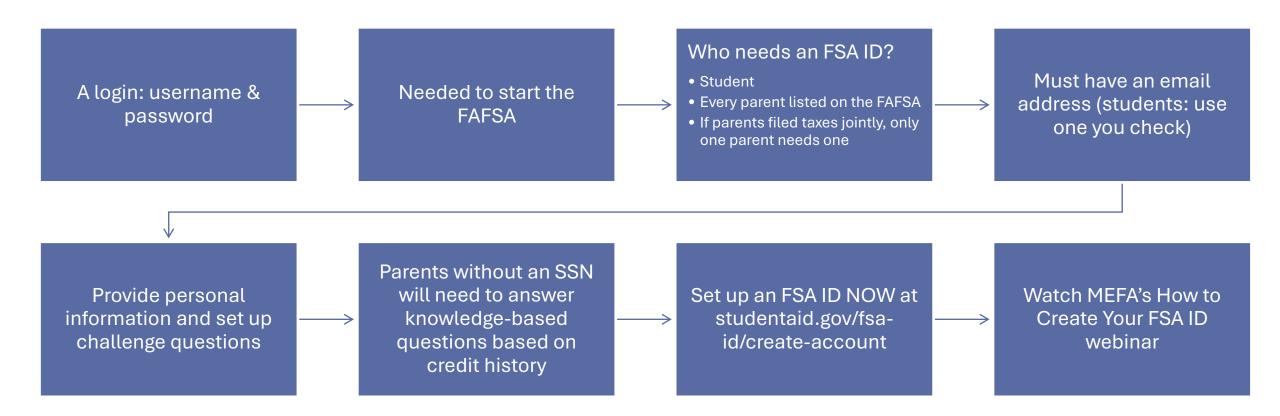
Hours:

- Monday: 8 a.m.–9 p.m. ET
- Tuesday-Wednesday: 8 a.m.-8 p.m. ET
- Thursday-Friday: 8 a.m.–6 p.m. ET
- Saturday & Sunday: Closed

Help Center tab at the top of each page leads to:

- Search
- Help Topics
- FAQs
- Link to contact information

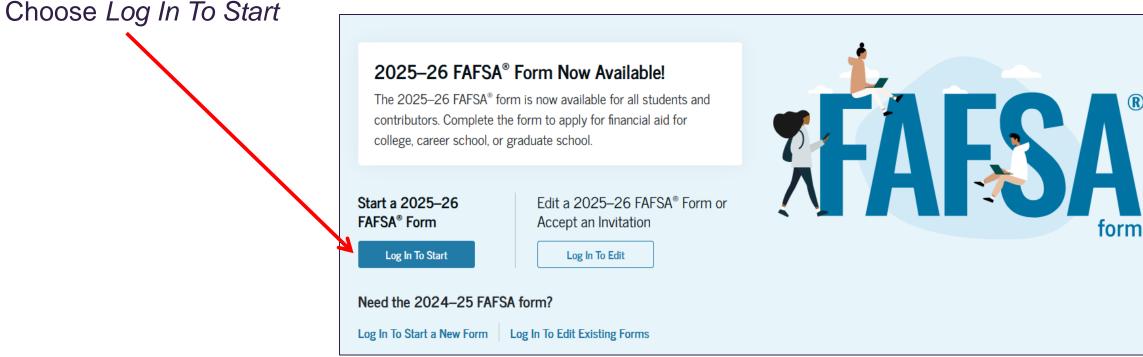




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Federal Student Aid



FAFSA Homepage





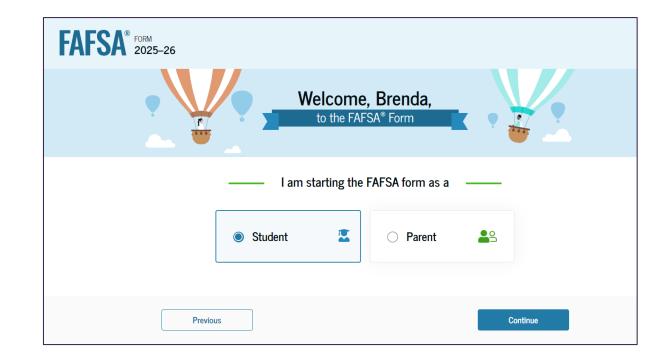
- Must use an FSA ID to log in
- Select Create an Account to get an FSA ID

An official website of the United States government.		Help Center	Submit a Complaint	English Español
Federal Student Aid	✓ Loans and Grants ✓ Loan Repayment ✓ Loan Forgiveness ✓		Log In Create Accou	nt Q
	Log In 🖘			
	Email, Phone, or FSA ID Username test595011023			
	Password Show Password			
	Log In			
	Forgot My Username Forgot My Password			
	Create an Account			
	Help Me Log In to My Account			
Help Center I Contact Us I Site Feedback	About Us Announcements	s Data Cent	er Resources	Forms Library
Federal Student Aid				
Votices usagov votegov	edgov Ste Feedback			





Choose student or parent role



Overview Video

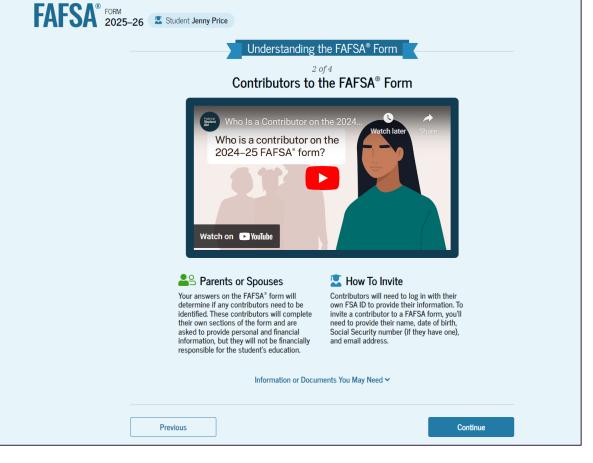
12

First of four onboarding slides

An official website of the United States government.		Help Center Submit a Complaint English Español	
Federal Student Aid FAFS	A* Form \lor . Loans and Grants \lor . Loan Repayment \lor . Loan Forgiveness \lor	Q ≥ Jenny ~ Q	
FAFSA DOZ5-26 2 Star Provide	<text><section-header><text><text><text></text></text></text></section-header></text>	ontinue	
Help Center Contact Us Site Feedback	About Us Announcements	Data Center Resources Forms Library	
An OFFICE of the U.S. DEPARTMENT of EDUCATION	gov (votegov) edgov		(Ca

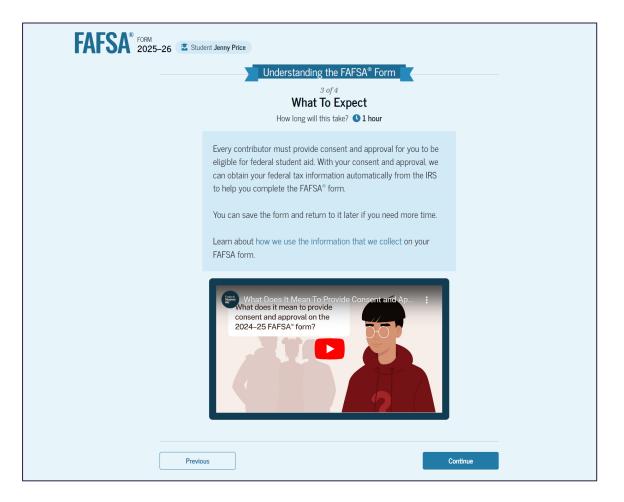
Defining Contributors

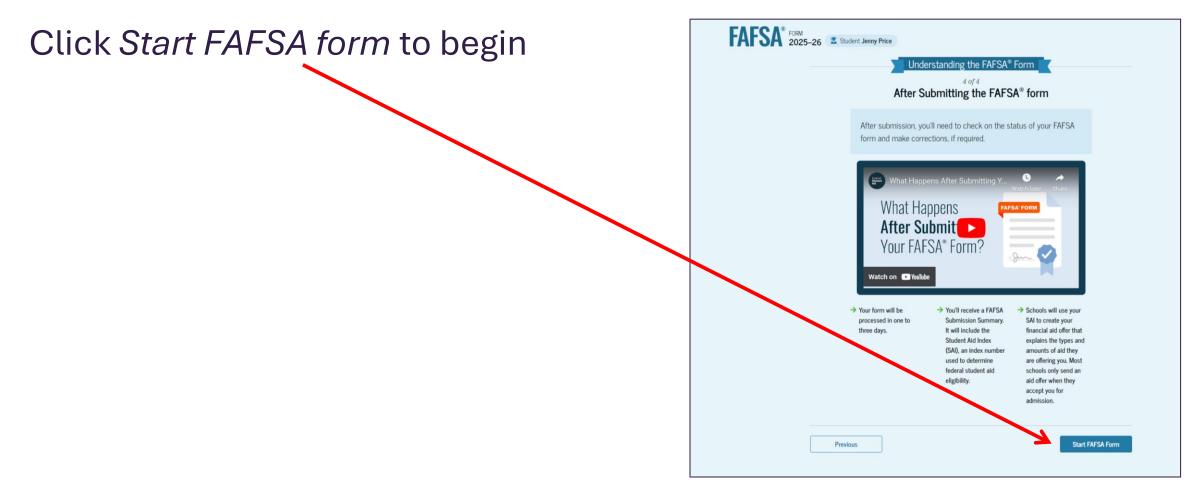
- Explains concept of contributor
- How to invite contributors
- Information you may need to complete the FAFSA





Explaining Consent





Student Identity Info

- Student info from the FSA ID for review
- Any changes to info must be made under Account Settings on StudentAid.gov

Student Identity Information	
Review the information below and verify that it's correct before moving forward.	
Name	
Jenny E Price	
Date of Birth 12/20/2005	
Social Security Number	
Email Address 599888061test@testcod.edu	
Mobile Phone Number (555) 557-6022	
To update this information for all U.S. Department of Education communications, go to Account Settings.	
Permanent Mailing Address Include apartment number. 123 fake street	
City city	
State GA	
Zip Code 30024	
Country ⑦ United States (US)	
United States (US)	

State of Legal Residence

FAFSA® FORM 2025	-26 Student Jenny Price	🕄 Save 🛛 FAFSA Menu 🔃
	Student State of Legal Residence State ① Georgia (GA) Date the Student Became a Legal Resident of Georgia (GA) Month Year ①1 2008	
	Previous Continue	

Throughout the application, click the question mark icon for more details on answering each question

Providing Consent

- By providing consent, the contributor allows the FAFSA to pull federal tax data directly into the FAFSA from the IRS
- Every contributor MUST provide consent in order for the student to receive need-based federal aid
- Select Approve to provide consent

 M 25-26 🛣 Student Jerry Price 🔯 Save FAFSA Merry
Provide Consent and Approval or You Won't Be Eligible for Federal Student Aid $\ensuremath{\mathbb O}$
Summary Your consent and approval, we can obtain tax return information automatically from the IRS to help you complete the FATSA [®] form. If you don't provide consent and approval, you will not be eligible for federal student aid, including grants and loans. You must provide consent and approval even if you didn't file a U.S. federal tax return or any tax return. Image: A constraint of the argument of the argument of the APSA form. Image: A constraint of the argument of the argument of the argument of the APSA form. Image: A constraint of the APSA form. Image: A constraint of the APSA form.
By accepting below, I consent to the disclosure of information about me, as described below, and further affirmatively approve of the receipt and use of my federal tax information and to the U.S. Department of Education (ED)'s redisclosure of my federal tax information, as described below. By accepting below, I consent to and affirmatively approve of, as applicable, the following: 1. ED may disclose my Social Security number/Individual Taxpayer Identification Number, Iast name, date of birth, unique identifier, the tax year for which federal tax information is required, and the date and timestamp of my approval for the use of my federal tax information in determining eligibility by ED for which approval is provided to the U.S. Department of the Trasaury. Internal Revenue Service (IRS): Interstand that in response to such a request from ED, the IRS shall then disclose my federal tax information to "authorized persons" (i.e. specifically designated offices and employees of ED and its contractors [sa defined in 26 U.S.C. § 6103D(13)(EE)] for the purpose of determining eligibility for and the amount of federal student aid under a program authorized under subpart 1 of part A, part C, or part D of <i>Thie IV</i> of <i>the Highe Education Act of 1963</i> , as amended, for myself or an applicant for federal student aid who has requested that 1 share my federal tax information on their <i>Free Application for</i> <i>Federal Student</i> .
2. Authorized persons at ED and its contractors (as defined in 26 U.S.C. § 6103()(13)(EJ) may use my federal tax information for the purpose of determining the eligibility for and amount of federal student aid under a program authorized under subpart 1 of part A, part C, or part D of <i>Title V O the Higher Education Act of 1985</i> , as mended, for myself or a FAFSA applicant who has requested that I share my federal tax information on the FAFSA form.
3. ED may redisclose my federal tax information received from the IRS pursuant to 26 U.S.C. § 61030(13)(D)(0)) to the following entities solely for the use in the application, award, and administration of financial aid: Institutions of bigher education participating in the federal student aid programs authorized under subpart 1 of part A, part C, or part D of <i>Title IV of the Higher Education Act of 1965</i>, as amended
 State higher education agencies
 Scholarship organizations designated prior to Dec. 19, 2019, by the secretary of education
 Contractors of institutions of higher education and state higher education agencies to administer aspects of the institution's or state agency's activities for the application.

Federal Student Aid

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IRS Importing Tax Data

A screen will show when IRS information is being imported to the FAFSA

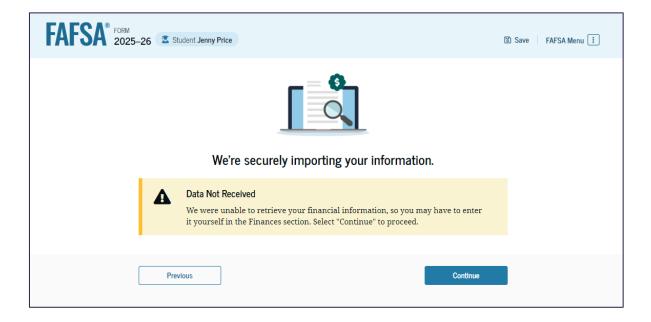




No Tax Data Found

20

Non-tax filers will receive a (correct) message that no IRS tax data was found



Personal Circumstances

21

Questions to determine if student is:

 dependent (needs to report parent information on the FAFSA)

OR

independent (does not need parent data)

Your Personal Circumstances	a. 🚺
We'll ask you questions that help us determine your eligibility for federal student aid. This information can affect the types of federal student aid you're eligible to receive.	
Sometimes we need to collect information from other people after we review your answers. We'll let you know if this is the case.	

Marital Status

- Married students are independent
- Separated students are not considered independent

FAFSA® FORM 2025–26 Student Jenny Price	🕲 Save 🔰 FAFSA Menu 🚺
Personal Circumstances Demographics Fir	3 4 5 Financials Colleges Signature
Student Current Marital Status ^①	
Single (never married)	
Married (not separated)	
Remarried	
Separated	
Divorced	
O Widowed	
Previous	Continue

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Federal StudentAid

- Entering college students should select *First Year (freshman)*
- Students should make sure to select *No* when asked if they have a bachelor's degree
- Grad students are independent

FAFSA® 2025-	26 🕱 Student Jenny Price	🕲 Save 🛛 FAFSA Menu 🗄
	1 2 3 4 5 Personal Circumstances Demographics Financials Colleges Signature	_
:	Student College or Career School Plans	
	When the student begins the 2025–26 school year, what will their college grade level be? \odot	
	First year (freshman)	
	O Second year (sophomore)	
	Other undergraduate (junior and beyond)	
	Master's or doctorate program (such as, M.A., MBA, M.D., J.D., Ph.D., Ed.D., etc.)	
	When the student begins the 2025–26 school year, will they already have their first bachelor's degree? () Yes No	



Other Personal Circumstances

- Other factors that qualify a student as independent:
 - Older than 23
 - Has dependents who receive support
 - Active-duty miliary or Veteran
 - If since turned 13: orphan, foster care, or ward of the court
 - Emancipated minor
 - In legal guardianship

FAFSA [®] 2025-26 Student Jenny Price	හි Save FAFSA Menu :
Personal Circumstances Demographics Financials Colleges Signature	_
Student Personal Circumstances	
The student is currently serving on active duty in the U.S. armed forces for purposes other than training.	0
The student is a veteran of the U.S. armed forces.	1
The student has children or other people (excluding their spouse) who live with them and receive more than half of their support from the student now and between July 1, 2025, and June 30, 2026.	©.
At any time since the student turned 13, they were an orphan (no living biological or adoptive parent).	3
At any time since the student turned 13, they were a ward of the court	0
At any time since the student turned 13, they were in foster care.	0
The student is or was a legally emancipated minor, as determined by a court in their state of residence.	⁽¹⁾
The student is or was in a legal guardianship with someone other than their parent or stepparent, as determined by a court in their state of residence.	0
None of these apply.	
Previous	

Question on Homelessness



25

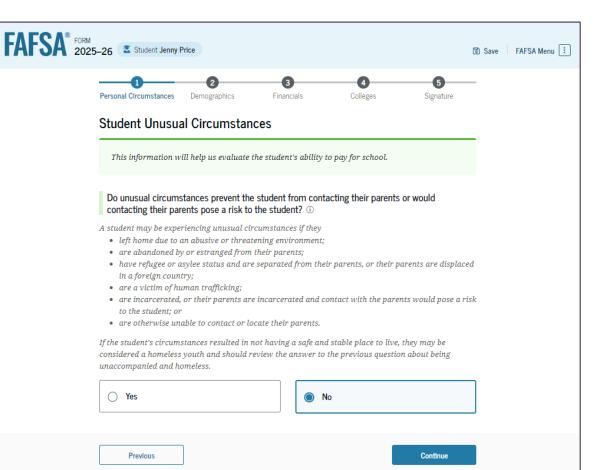
• Students who are homeless or self-supporting and at risk of being homeless are independent

FAFSA® FORM 2025-26 Student Jenny Price	명 Save FAFSA Menu :
Image: Constraint of the second se	_
Student Homelessness At any time on or after July 1, 2024, was the student unaccompanied and either (1) homeless (2) self-supporting and at risk of being homeless? (3)	or
Prevlous Continue	•

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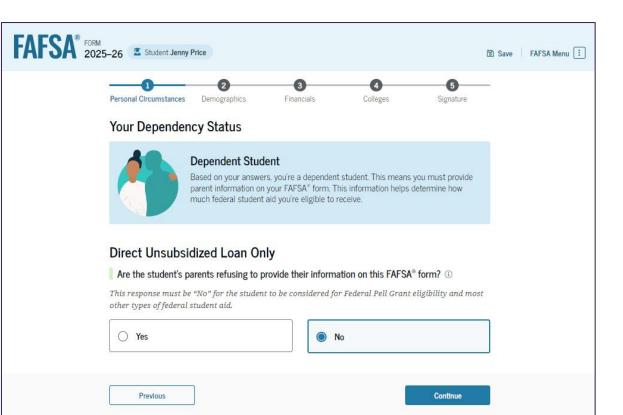
Unusual Circumstances

- The student is asked if unusual circumstances prevent them from contacting their parent(s).
- Answering yes will allow them to submit the FAFSA without parent information as a Provisional Independent Student
- Colleges will follow up if they require more information or documentation



Dependency Status

- Student will be told if considered a dependent student
- Option to apply for Federal Unsubsidized Loan only if parents are unwilling to provide information
 - If the student selects Yes, a pop-up appears to warn them about missing out on other potential federal student aid



Parent Wizard

Questions help student understand which parents need to report info on the FAFSA

FAFSA[®] FORM 2025–26 Student Jenny Price Save FAFSA Menu -3 6 Personal Circumstances Financials Colleges Demographics Signature Tell Us About the Student's Parents On the FAFSA® form, the "parent" is the student's legal (biological or adoptive) parent. Are the parents married to each other? O No Yes Provide Information for Both Parents Based on your answers in the previous section, you'll need to provide information 8 about both parents on the FAFSA® form. You can invite the parents to the form and have them complete their required sections. Previous Continue

What Parents Are on the FAFSA?

- Biological or adoptive parent(s)
- Include both parents if parents are married or are not married but live together
- Married parents include same-sex couples
- If separated but living together, select "Married"
- In the case of divorce/separation, use the parent that provided more financial support in the last 12 months, and the step-parent if that parent is remarried
 - If financial support was equal, select the parent with the higher income and assets
 - If no financial support was given to the student in the past 12 months, select the parent who provided the most support in the year when the student last received support from a parent

FAFSA[®] FORM 2025-26 Student Jenny Price

Student Invites Parents to the FAFSA

- Student enters personal information about parents to send them an invite to the FAFSA
- Parent email address does not have to match parent's FSA ID email address

Personal Circumstances Demographics Financi	als Colleges Signature	_	
nvite Parent(s) to This FAFSA® Form			
about both of your parents on your	bus section, you'll need to provide information FAFSA® form. This doesn't make them financially can invite one or both of your parents to your		
Enter information about your parent(s) identified of your behalf. If they already have a StudentAid.gov account use			
entered here must exactly match that account. IMPORTANT: If your contributor doesn't have a So issue that impacts your ability to add them to you guidance and recommended workaror se the email address that is most likely to reach your rovided, the email address doesn't need to match the ccount.	cial Security number, you ma in form. If you receive this ern and and try again. : contributor. Unlike the other email associated with their St Parent Spouse or Optional	Date of Birth ⑦ Month Day Year 01 01 1980 Social Security Number (SSN) ⑦ •••••8744 SHOW SSN My parent doesn't have an SSN.	Date of Birth ⑦ Month Day Year Social Security Number (SSN) ⑦ My parent doesn't have an SSN.
First Name ① Mark Last Name ① Price	First Name ① Last Name ①	Checking this box when your parent does have an SSN may delay processing of your FAF8A form.	Checking this box when your parent does have an SSN may delay processing of your FAFSA form.
		Email Address ⑦	Email Address ⑦
		brianprice@gmail.com 🔤	
		Confirm Email Address ⑦	Confirm Email Address ⑦
		brianprice@gmail.com	
		Send Invite	Send Invite

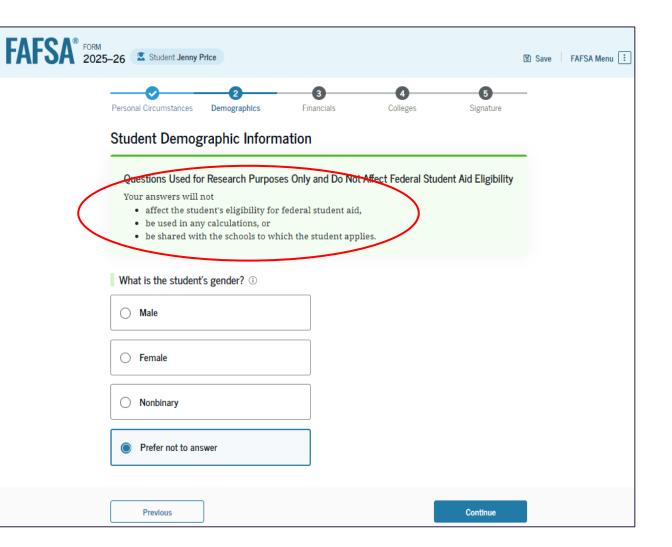
Previous

Save FAESA Menu



Student Demographics: Gender

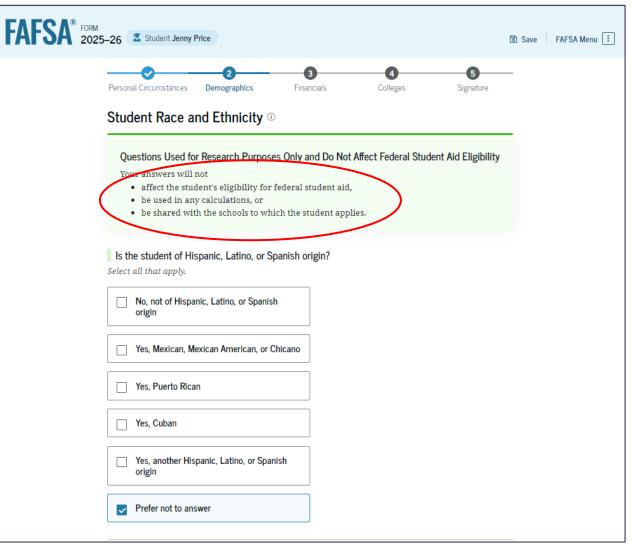
- Optional question
- Does not affect aid eligibility
- Is not shared with colleges
- Can select Prefer not to answer



Federal Student Aid

Student Race and Ethnicity

- Optional question
- Does not affect aid eligibility
- Is not shared with colleges
- Can select Prefer not to answer



Federal Student Aid

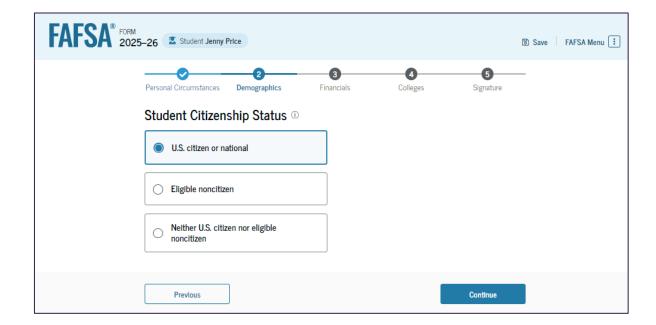
Student Citizenship Status

Who is eligible for federal student aid?

- U.S. citizens
- Eligible non-citizens, including:
 - U.S. Nationals
 - Permanent Residents
 - Carriers of Arrival-Departure Records (I-94)
 - Holders (student or parent) of a T-visa
 - "Battered immigrant-qualified aliens"
 - Citizens of the Federated States of Micronesia, the Republic of the Marshall Islands, and the Republic of Palau

Citizenship status will be verified by:

- The Social Security Administration (citizens)
- The Department of Homeland Security (eligible noncitizens)



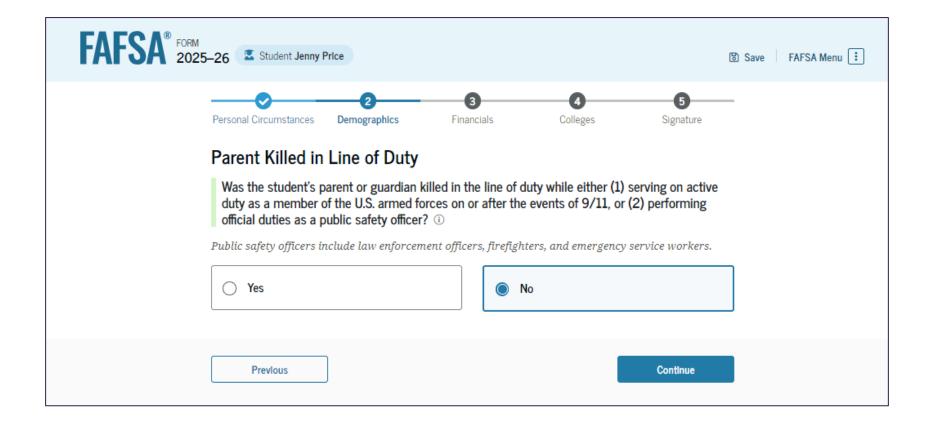
Parent Education Status

34

FAFSA® FORM 2025–26 Student Jenny Price	🕃 Save 🛛 FAFSA Menu 🗄
Personal Circumstances Demographics Financials Colleges Signature	_
Parent Education Status Did either of the student's parents attend college or complete college? ① Neither parent attended college One or both parents attended college, but neither parent completed college One or both parents completed One or both parents completed One or both parents completed Don't know	
Previous Continue	

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Parent Killed in Line of Duty



Student High School Completion Status

FAFSA [®] FORM 2025–26 Student Jenny Price	🕃 Save 🛛 FAFSA Menu 🗄
Personal Circumstances Demographics Financials Colleges Signature	—
Student High School Completion Status What will the student's high school completion status be at the beginning of the 2025–26	
school year? ()	
State-recognized high school	
equivalent (e.g., GED certificate)	
O Homeschooled	
O None of the above	
Previous Continue	

36

Federal Student Aid

Student High School Information

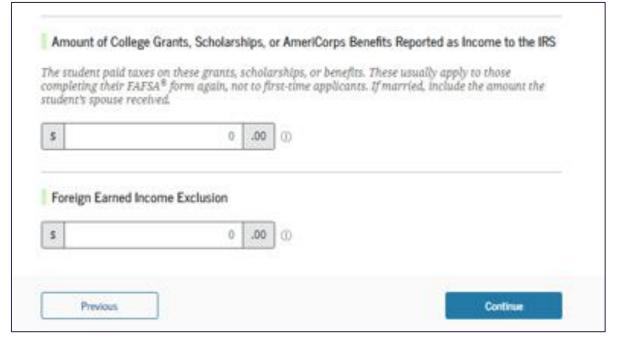
- If students selects High school diploma, will need to report the high school
- The student enters the school's city and state and selects the school from the search results

FAFSA [®] FORM 2025-26 Student Jenn	y Price		🔀 Save 🛛 FAFSA Menu	: :
Personal Circumstances	2 Demographics Financials	-	5	
Student High	School Information			
From what high s	chool did or will the student graduate?	D		
State Georgia (GA)				
City Suwanee				
High School Name - north gwinnett hi				
North Gwinner	FAFSA [®] 2025-26 Stud	ent Jenny Price		😰 Save 🛛 FAFSA Menu 🗄
Previous	Personal Circun	2 nstances Demographics	3 4 Financials Colleges	5 Signature
		ligh School Information		
	From what State	high school did or will the stu	dent graduate? ①	
	Georgia (G	A)		
	City			
	Suwanee	Name – optional		
		nnett High School		
		Gwinnett High School nee, Georgia (GA)		
	Q Search Aga	in		
	Previo	us		Continue



Student Tax Return Info

- Questions about the 2023 federal tax return
- Any grant, scholarship, or AmeriCorps benefit reported as income to IRS
- Any foreign earned income exclusion
- All other tax return data will be pulled in automatically





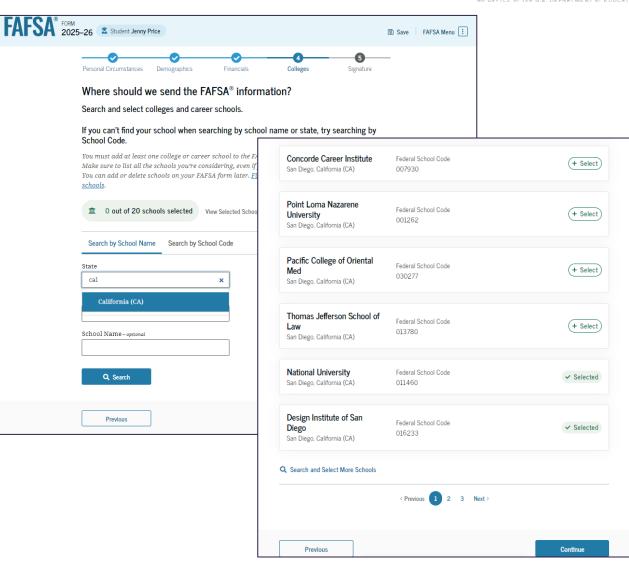
Student Assets

- <u>Current</u> balance of cash, savings, and checking accounts
- Net value of any investments
- Net value of any business or farm

-0	0	-0	0	0	-	
Personal Circumstances	Demographics.	Financials	Colleges	Signature		
Student Assets						
Current Total of Casl	Savings and Che	cking Accounts				
Don't include student ai		6				
pont outline stateou a		_				
S	800 .0	0				
S	0. 0	0 0				
Current Net Worth of	Businesses and In	vestment Farms				
			and an internation	ne. Net worth is the	1	
Enter the net worth of t value of the businesses						

College Search

- Select up to 20 schools
- Search by entering a state, city, and/or school name



Federal Student Aid

Selected Colleges

Student can re-order schools if school's state requires it be higher on the list

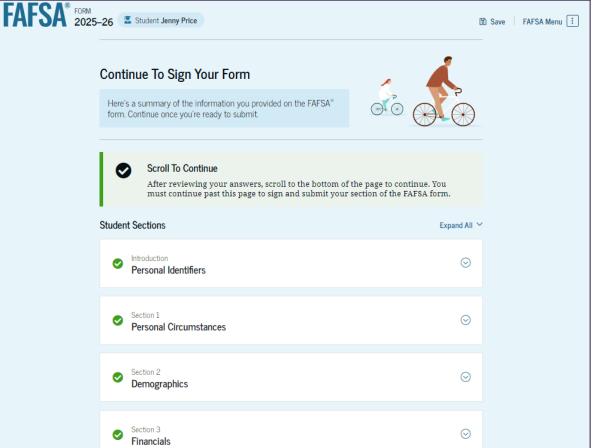
FAFSA FORM 202	5–26 Student Jenny Price)				🕃 Save 🛛 FAFSA Menu 🔃
	Personal Circumstances Der	mographics	Financials	4 Colleges	5 Signature	_
	Selected Colleges	and Career	Schools			
	These are the colleges a form.	and career sch	nools that you've s	elected to recei	ve the FAFSA®	
	Review this list of schools a	nd confirm your	selection(s).			
	School List Guidelines of To be eligible for state g of schools in your colleg 2 out of 20 schools Showing 1 to 2 of 2	rant aid in Geor ge list will not ir	rgia, you must list an	-	-	
	Design Institute of San I San Diego, California (CA)	Diego	Federal School Code 016233	The second secon	View Information	
	National University San Diego, California (CA)		Federal School Code 011460	The move	View Information	

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Student Review Page

- Can expand all or expand each section
- To edit a response, select the question's hyperlink to be taken to the corresponding page
- Data transferred from the IRS will not display on this page



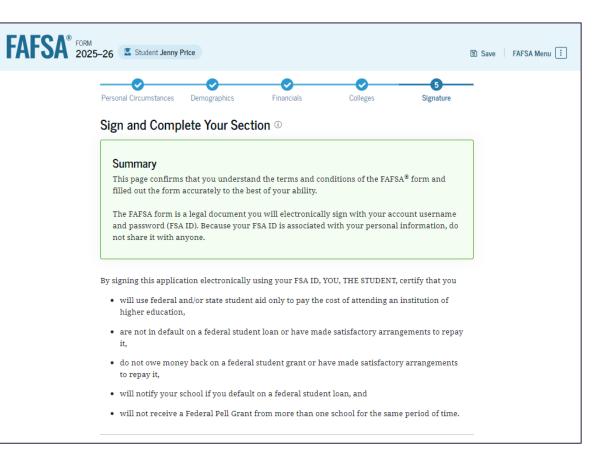
Contributor Details

 Student sees any contributors who have been invited and the invitation status

This Section is Shared with One Contributor Information Information This FAFSA® form is shared with the individual(s) listed below. View who you invited and the status of their section.				
Contributor(s)	Role	Date Added	Status	
Source Mark Price	Parent	8/28/2024	Invite Sent	
arent Sections			Expand All	
Introduction Personal Identif	iers		\odot	
Section 1 Demographics			\odot	
Section 2 Financials			\odot	

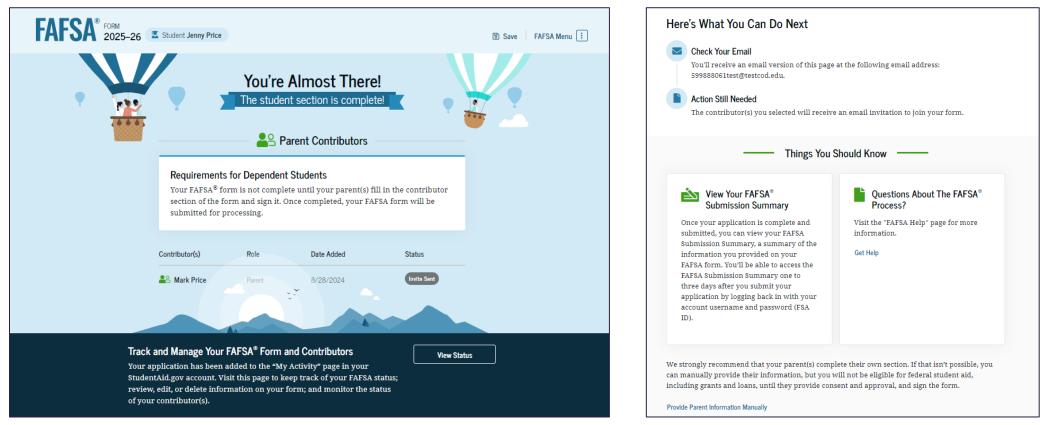
Student Signature

- Student agrees to terms and conditions and can submit the student section
- The FAFSA is not considered complete nor processed until all sections are sent



Student Section Complete

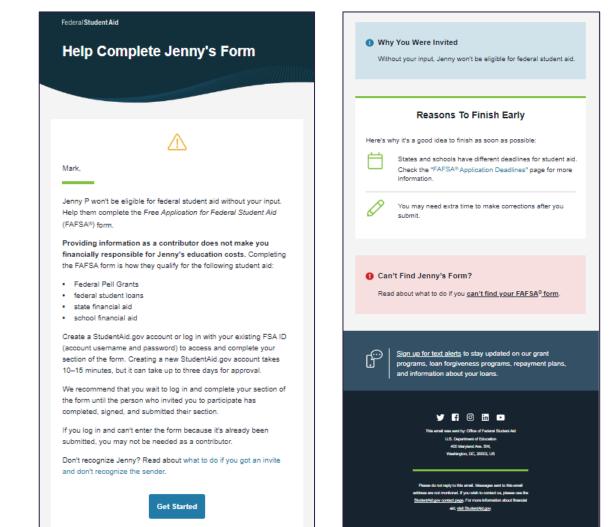
- Lists next steps and how to track FAFSA status
- Reminds student all contributors must complete and sign their sections
- Shows status of contributors' sections



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Parent Email Invitation

- Parent will get email invitation to do FAFSA
- Parent clicks Log In to get to FAFSA login
- Text stresses completing the FAFSA does not make the parent financially responsible
- Parent can start the FAFSA before the student; will review that process at the end



Federal Student Aid

Parent Login Page

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- Parent enters FSA ID
- If parent does not yet have an FSA ID, parent should click *Create an Account*

An official website of the United States government.		Help Center Submit a Complaint English Español
Federal Student Aid FAFSA® Fo	$rm \lor $ Loans and Grants $\backsim $ Loan Repayment $\lor $ Loan Forgiveness $\lor $	Log In Create Account Q
	Log In 🖘	
	Email, Phone, or FSA ID Username test595011623	
	Password	
	Show Password	
	Log In	
	Forgot My Username Forgot My Password	
	Create an Account	
	Help Me Log In to My Account	
Help Center Contact Us Site Feedback	About Us Announcemen	nts Data Center Resources Forms Library
Federal Student Aid	iegov edgov Site Feedback	

Parent Activity Page

- After logging in, parent is brought to *My Activity* page
- Parent will see an invitation to be a contributor on the student's FAFSA
- After accepting, parent gets details about the contributor role
- Parent will see the same onboarding slides the student viewed



Parent Identity Information

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- Parent info from the FSA ID for review
- Any changes to info must be made under Account Settings on StudentAid.gov

FAFSA [®] FORM 2025	-26 As Parent of Jenny Price	🗑 Save FAFSA Menu 🗄
	Parent Identity Information Review the Information below and verify that it's correct before moving forward.	
	Name Mark P Price	
	Date of Birth 02/15/2006	
	Social Security Number	
	599888046test@testcod.edu Mobile Phone Number	
	(SSS) SS7-6007 To update this information for all U.S. Department of Education communications, go to <u>Account Settings</u> .	

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Parent Provides Consent

- By providing consent, the contributor allows the FAFSA to pull federal tax data directly into the FAFSA from the IRS
- Every contributor MUST provide consent in order for the student to receive need-based federal aid
- Select Approve to provide consent

FAFSA [®] FORM 2025-26 A Parent of Jerry Price	🕄 Save 🛛 FAFSA Menu 🗄	
Provide Consent and Approval or the Student Won't Be Eligible for Federal Student Aid \odot		
Summary Your consent and approval are needed to retrieve and disclose federal tax information. With your consent and approval, we can obtain tax return information automatically from the IRS to help you complete your section of the student's ARSA [®] form. If you don't provide consent and approval, the student will not be eligible for federal attack taid, including grants and loans. You must provide consent and approval even if you didn't file a U.S. federal tax return or any tax return. → Get your 2023 tax return information for the 2025-26 FARSA form. → Tax return information is required to complete the FARSA form.		
By accepting below, I consent to the disclosure of information about me, as described below, and further affirmatively approve of the receipt and use of my federal tax information, and to the U.S. Department of Education (ED)'s redisclosure of my federal tax information, and secribed below. By accepting below, I consent to and affirmatively approve of a sapplicable, the following 1. ED may disclosure my Social Security number/Individual Taxpayer I dentification Number, last name, date of birth, unique identifier, the tax year for which federal tax information as in required, and the date and timestamp of my approval for the use of my federal tax information in determining eligibility by ED for which approval is provided to the U.S. Department of the Treasury. Internal Revenue Service (IRS). I understand that in response to such a request for ED, the IRS shall then disclosure on y federal tax information or "authorized persons" (i.e. specifically designated officers and employees of ED and its contractors [as defined in 20 U.S. § 6103(U)13(U)1) for the purpose of desermining eligibility for and the amount federal student aid under a program authorized under subpart 1 of part A, part C, or part D of <i>Title I</i> of the <i>Higher Education Act of 1965</i> , as amended, for myself or an applicant for federal student aid who has requested that I share my federal tax information on their <i>Free Application for</i> <i>Federal Student Aid</i> (FAFSA [®]) form.	y t e m S.C. <i>IV</i>	
2. Authorized persons at ED and its contractors (as defined in 26 U.S.C. § 6103(I)(13)(E)) may use my federal tax information for the purpose of determining the eligibility for and amount of federal student aid under a program authorized under subpart 1 of part A, part C, or part D o <i>Title IV of the Higher Education Act of 1965</i> , as amended, for myself or a FAFS applicant who has requested that I share my federal tax information on the FAFSA form.	of	
 ED may redisclose my federal tax information received from the IRS pursuant to 26 U.S.C. § 6103(I)(13)(D)(iii) to the following entities solely for the use in the application, avard, and administration of financial aid: Institutions of higher education participating in the federal student aid programs authorized under subpart 1 of part A, part C, or part D of Title IV of the Higher Education 	m	

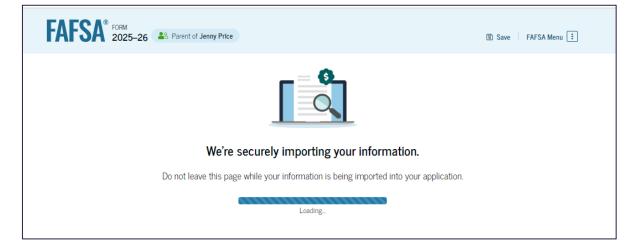
Act of 1965, as amended



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IRS Importing Tax Data

A screen will show when IRS information is being imported to the FAFSA





Parent Marital Status

Federal StudentAid

FAFSA FORM 2025-	26 Arent of Jenny Price		🗑 Save 🛛 FAFSA Menu 🔃
	Demographics Financials	3 Signature	_
	Parent Current Marital Status 🛈		
	Single (never married)		
	Unmarried and both legal parents living together		
	Married (not separated)		
	C Remarried		
	O Separated		
	O Divorced		
	Widowed		
	Previous	Continue	

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Parent Federal Benefits Received

Federal Student Aid

FAFSA* POINT 2025-26 AN Parent of Jenny Plice	🕅 Save FAFSA Menu 📗
Demographics Financials Sign	
Federal Benefits Received	
Questions Don't Affect Federal Student Aid Eligibility Your answers to these questions will not affect the student's eligibility for federal or these federal benefits.	student ald
At any time during 2023 or 2024, did the parent or anyone in their family receiv any of the following federal programs? Select all that apply.	e benefits from
Earned Income Credit (EIC)	
Federal Housing Assistance	
Free or Reduced Price School Lunch	
Medicald	
Refundable Credit for Coverage Under a Qualified Health Plan (QHP)	
Supplemental Nutrition Assistance () Program (SNAP)	
Supplemental Security Income (SS)	
Temporary Assistance for Needy Families (TANF)	
Special Supplemental Nutrition Program for Women, Infants, and Children (WIC)	
None of these apply.	
Previous	Continue

Parent Tax Filing Status

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FAFSA® FORM 202	5–26 Parent of Jenny Price		🕲 Save 🛛 FAFSA Menu 🔃
	Demographics Finance	3 Signature	
	Parent Tax Filing Status		
	Did or will the parent file a 2023 IRS Form 1040	or 1040-NR? (i)	
	Yes	○ No	
	Did or will the parent file a 2023 joint tax return	with their current spouse? ⑦	
	Yes	O No	
	Previous	Continue	

FAFSA

Family Size

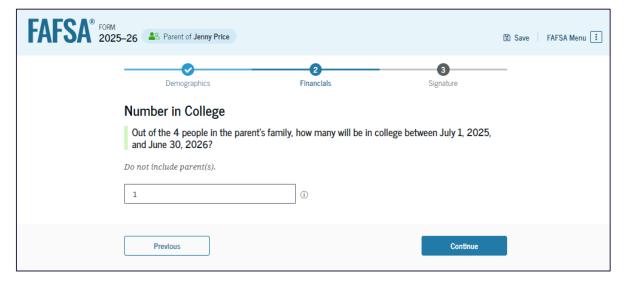
- FAFSA will automatically assume family size based on number of individuals claimed on tax return
- Parents will likely not see this number
- Parents can manually report a number if desired
- Include any dependents who live with the parent and will receive more than half of their financial support from parents 7/1/25-6/30/26

¹ 25–26 🞴	S Parent of Jenny Price			🕃 Save 🛛 FAFSA Menu 🔃
	O emographics	2 Financials	3 Signature	
Famil	ly Size			
and the box belo	student's parent (and paren	ions, we've made some assumptio t's spouse, if married) are always ased on our assumptions and the r	included in the family size.	The
6	The parent's family Parent: 1 Parent Spouse of	size is 4 . or Partner: 1 Student 1 Parent's Ch	ildren and Other Dependents: 1	
than	half of their support from t	other dependents who live with t he parent between July 1, 2025,	, and June 30, 2026.	
	dependent children who me include the student applican	et these criteria, even if they live a t.	upart because of college enr	rollment.
1	(j)			
	Previous		Continue	



Number in College

- Report how many people will be in college between July 1, 2025, and June 30, 2026
- Do not include parents
- Will not be used in calculation of federal aid
- Colleges can choose to use this info to award institutional (college) funds



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Parent Tax Return Information

Federal Student Aid

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Parents asked to report any:

- Earned Income Credit
- Grants, scholarships, or AmeriCorps benefits reported as income
- Foreign earned income exclusion

FAFSA* DOS-26 AN Provided Jump Price	Save FAFSA Manu	Income Tax Paid
Demographics Pearcials Signature	-	s 1,000 .00
Parent 2023 Tax Return Information		
Refer to the parent's 2023 tax return to answer the following questions.		IRA Deductions and Payments to Self-Employed SEP, SIMPLE, and Qualified Plans
if the answer is zero or the question does not apply, enter 0.		0. 0
Report Combined Taxes Report the combined tax information for the parent and their spouse.		Education Credits (American Opportunity Tax Credit and Lifetime Learning Tax Credit)
2 Where to find this information on the tax form		s 0.00
Filing Status		Did the parent file a Schedule A, B, D, E, F, or H with their 2023 IRS Form 1040?
Single		
Head of household		○ Yes
Married filing jointly		No
Married filing separately		O Don't know
Qualifying surviving spouse		
Income Earned From Work		Net Profit or Loss From IRS Form 1040 Schedule C
8 5.000 .00		s 0 .00
Tax Exempt Interest Income		Amount of College Grants, Scholarships, or AmeriCorp Benefits Reported as Income to the IRS
a 900 00		The parent paid taxes on these grants, scholarships, or benefits. These usually apply to those completing their 54524 ⁴ form again, not to first-time applicants. If married, include amount parent's spouse partner received.
Untaxed Portions of IRA Distributions		0 00 0
× · · ///		
Untaxed Portions of Pensions		Foreign Earned Income Exclusion
8 0.00		s 0 .00 0
Adjusted Gross Income		
s 3,000 00		Previous Continue

Parent Assets

- Annual child support received
- <u>Current</u> balance of cash, savings, and checking accounts
- Net value of investments
 - Real estate
 - Mutual funds, stocks, bonds
 - 529 college savings accounts (only for the student)
 - <u>Exclude</u>: primary home, life insurance, retirement accounts
- Net value of all businesses and farms value (in the past some were excluded)
- If parent income <\$60,000, no asset questions will be asked

0	Report Combined As	sets and Child Support Received	1	
-	Report the combined	assets and child support receive	d for both parents.	
Annual	Child Support Re	eceived		
Enter the t	otal amount of child sup	port the parent received for the la	ast complete calendar year.	
5		0 .00 0		
_				
Parent	Assets			
Total Arr	munt of Cash Savings	and Checking Accounts on the	Data the EAESA Form Was First	
Submitte		and onecking Accounts on the	Date the PAP SA FORM Was First	
Dae't inclu	ide student aid			
an arrest a second				
	8			
s		500 .00 0		
5				
5	th of Investments, Inclu	00 00 00 00 000 0000 0000 0000 0000 0000	e FAFSA Form Was First	
s Net Worl Submitte	th o <mark>f Investments, In</mark> clu ed	iding Real Estate, on the Date th		
s Net Worl Submitte	th of Investments, Inclu ed ide the home the parent i			
s Net Worl Submitte	th of Investments, Inclu ed ide the home the parent i	iding Real Estate, on the Date th		
S Net Worl Submitte Don't inclu owed again	th of Investments, Inclu ed ide the home the parent i	iding Real Estate, on the Date th		

Federal Student Aid

Other Parent Information

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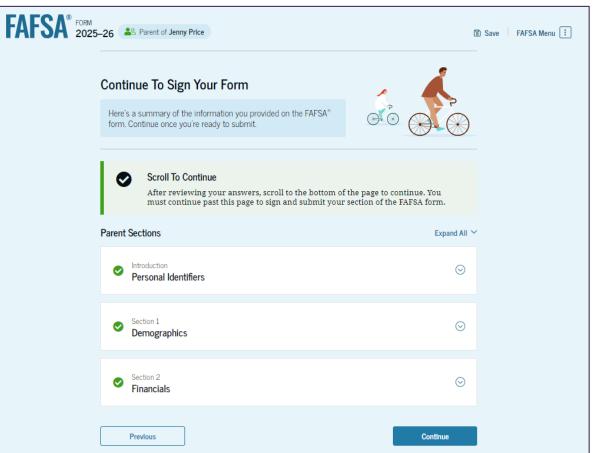
Parent provides information about other parent (if married or living together) or current spouse

Demographics	Fina	2 ncials	3 Signature	
Parent Spouse's or Pa	artner's Inform	nation		
Enter the following informati	ion about the paren	t spouse or partn	er.	
If they already have a Studer entered here must exactly m				
We highly recommend you p "Continue" or "Save" before a		ry information on	this page, and select eith	her
IMPORTANT: If your contribution issue that impacts your ability guidance and recommendations and recommendation in the second se	ty to add them to y	our form. If you re	ceive this error, review th	
A				
Parent Spouse or P	artner			
First Name ①				
АШу				
Last Name ①				
Price				
Date of Birth (2)				
Month Day 1	ier			
02 13	1981			
Social Security Number (S	SN) 🕐			
···	SHOW SSN			
The parent spouse or p doesn't have an SSN.	arther			
Email Address 🕐				
allyp@gmail.com				
Confirm Email Address ③				
allyp@gmail.com				

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Parent Review Page

- Can expand all or expand each section
- To edit a response, select the question's hyperlink to be taken to the corresponding page
- Data transferred from the IRS will not display on this page



Parent Signature

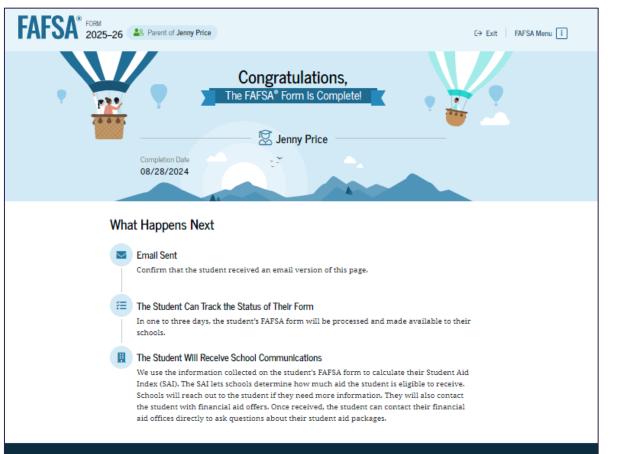
- Parent agrees to terms and conditions and can submit the parent section
- The FAFSA is not considered complete nor processed until all sections are sent

FAFSA 2025-26	Parent of Jenny Price		🛞 Save FAFSA Menu 🕕
Sign a	Demographics Princip	3 Signature	
Sum This nice and p	nd Submit the FAFSA® Form () many age confirms that you understand the terms out the form accurately to the best of your ab UFSA form is a legal document you will electr sarword (FSA ID). Because your FSA ID is asso are it with anyone.	litty. onically sign with your account usernam	
THE PAR knowledj • info	g the student's application electronically usin NT, certify that all of the information you pr e and you agree, if asked, to provide mation that will verify the accuracy of your or foreign income tax forms that you filed or	ovided is true and complete to the best o completed form, and	
informat	ertify that you understand that the secretary on reported on your application. h this application or any document related to		_
electroni the perso disclosed purposel without r	ally using a username and password, and/or i ldentified by the username and password, that username and password, and/or any od ally give faise or misleading information, incl seeting the unusual circumstances required i al penalties under 20 U.S.C. 1097, which may al penalties under 20 U.S.C. 1097, which may	any other credential, you certify that yo ind/or any other credential and have no er credential to anyone else. If you uding applying as an independent stude o qualify for such a status, you may be s	t int ubject
Departmy under Se identified which thy assist wit programs	IIIy, by signing this application electronically int of Education to disclose all information y ton 433(a)(2)(0) of the Higher Education A herein, tatte higher advaction agencies (in to instruions identified herein are inclusion) in the application, avvard, and administration and designated scholarship programs. Notw the student selected to authorize such discl h.	u provided on this application, as requir of of 1965, as amended, to the institution to student's state of residence and the st ad designated scholarship organizations of federal, state, or institutional financis lithstanding this authorization, the name	red is ates in to i al ad i of an
	ourself and submit the application for Jenny lark Price, agree to the terms outlined above.	Price (Student).	



FAFSA Confirmation

- If parent completed the last required section, the FAFSA will be submitted for processing
- Page provides info on tracking the FAFSA and next steps
- Student will receive an email with detailed confirmation info



Track and Manage the Student's FAFSA® Form

Parent Starting the FAFSA First

If parent wants to start FAFSA before the student, clicks *Start New Form* on FAFSA homepage fafsa.gov

	🛍 An official website of the United States government. Help Center Submit a Complaint English Español						
Federal Student Aid FAFSA® Form ~	Loans and Grants ~ Loan Repaymen	t 🗸 🛛 Loan Forgiveness 🗸	4 Å	Mark v Q			
Get Money To Help Pay for School Use the Free Application for Federal Student Ald (FAFSA*) form to apply for financial aid for college, career school, or graduate school. Start a 2025-26 FAFSA* Form Start New Form Use the 2024-25 FAFSA form: Need the 2024-25 FAFSA form: Start Nee Your Edit Existing Forms							
Check FAFSA* Deadlines for the State You Live		l Year State of	Residence				
Some states and schools use information from the F determine your eligibility for their grants, scholarsh your state's deadlines here! Missing a state deadline doesn't impact your eligibil aid, so fill out your FAFSA form even if your state de	iips, and loans. Check ity for federal student			Deadlines			

Help Center | Contact Us | Site Feedback

Federal Student Aid

Motices | usa.gov | vote.gov | ed.gov | Site Feedback

Parent Login

Parent should log in with FSA ID or click *Create an Account* to get an FSA ID

Image: Control of the con

Submit a Complaint English | Español

Log In | Create Account

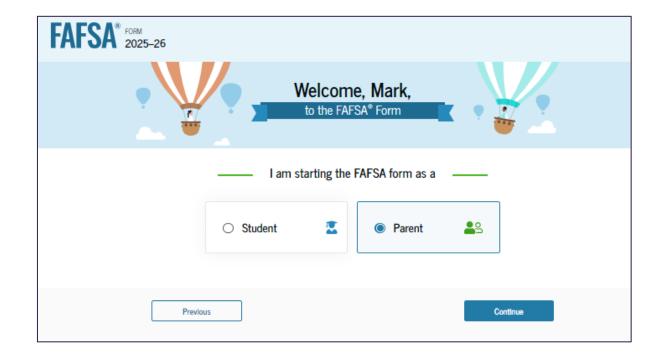
About Us Announcements Data Center Resources Forms Library

Q



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Parents selects "I am starting the FAFSA form as a Parent"



- Parent provides student information
- Since student has not started a FAFSA, student will receive an email with notification that a FAFSA has been started on the student's behalf
- Student can then log in, provide consent for IRS data transfer, and sign the FAFSA
- The parent can answer the student questions
- If student hasn't yet provided consent, parent can manually enter student's tax return info

FAFSA [®] FORM 2025-26
Subset Subset Sub
Previous

FAFSA Submission Summary (FSS)

- Summary of FAFSA information
- Lists when FAFSA was received and processed
- Links to aid summary and College Scorecard
- 4 tabs
 - Eligibility Overview
 - FAFSA Form Answers
 - School Information
 - Next Steps
- FSS should arrive 1-3 days after FAFSA submission

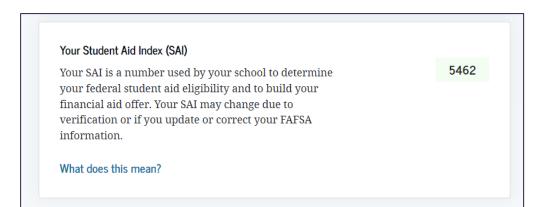
< Back	Print FAFSA Submission Summary
FAFSA [®] 2025–26 FAFSA Submission Summary	
StudentRaya TranApplication Received Aug. 29, 2024Application Processed Aug. 29, 2024Data Release Number 4110	Viewing: Submission 2
Eligibility Overview FAFSA Form Answers School Information • Next Steps	

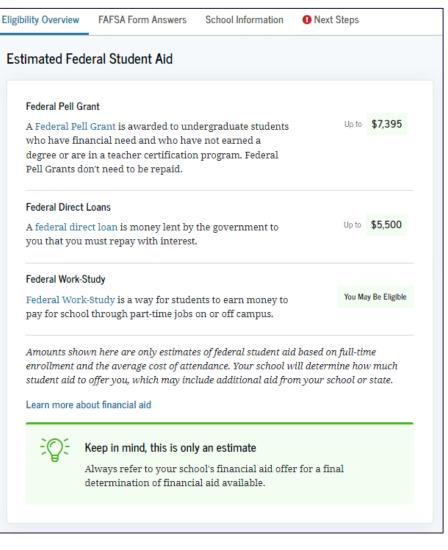
Federal Student Aid

Federal Pell Grant A Federal Pell Grant is awarded to undergraduate students who have financial need and who have not earned a degree or are in a teacher certification program. Federal Pell Grants don't need to be repaid.	Up to \$7,395 View All of Your Federal SI in One Place View detailed information your federal loan and gra- including your enrollment payment history, and subs	about nt aid, t history,
Federal Direct Loans A federal direct loan is money lent by the government to you that you must repay with interest.	Up to \$5,500 Visit My Ald	
Federal Work-Study Federal Work-Study is a way for students to earn money to pay for school through part-time jobs on or off campus.	You May Be Eligible Find the Right College or School	Career
Amounts shown here are only estimates of federal student aid ba mrollment and the average cost of attendance. Your school will d student aid to offer you, which may include additional aid from y earn more about financial aid	letermine how much graduation rate, and more	ocation,

Eligibility Overview

- Lists federal aid student may receive, including Pell Grant and Direct Loans (these are only estimates)
- List the Student Aid Index (SAI)





Federal Student Aid

FAFSA Form Answers

- Students sees answers provided by all contributors
- Here the student can start a correction
- Data transferred from the IRS will not display on this page

Eligibility Overview	FAFSA Form Answers	School Information	Next Steps
Your FAFSA® Fo	orm Answers		
	ses carefully and make sure Start a correction to fix any orrectly.		Ir Make a Correction
Student Sections			Expand All 🗡
Introduction Personal Identi	fiers		\odot
First Name		→ Raya	
Middle Name		\rightarrow A	
Last Name		→ Tran	
Suffix		\rightarrow	
Date of Birth		→ 5/5/	2003
Social Security N	umber	→ ···-··-]	1234
Individual Taxpaye	er Identification Number (ITIN)	\rightarrow	
Mobile Phone Nu	mber	→ (555)) 555-5555
Email		→ raya.t	tran@email.com

Federal StudentAid

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School Information

Student sees the following information for each school selected:

- Graduation rate
- Retention rate
- Transfer rate
- Default rate
- Median debt upon completion
- Average annual cost

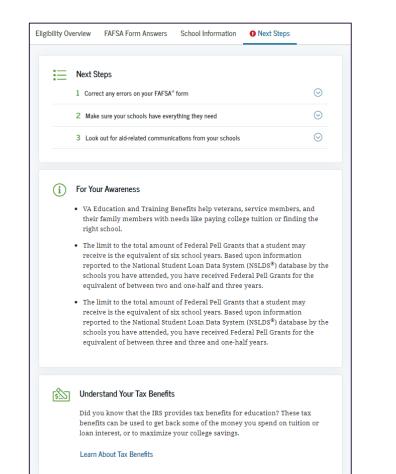
Eligibility Overview	FAFSA Form Answers	School Information	Next Step)S			
Find an Affordable	School						
Many schools offer the opportunity to attend college affordably. Learn about the costs and benefits associated with the schools you listed on your form.							
Learn More on College Scorecard 🖸 Showing results for family income between							
School Name	Graduation I	Rate Retention Rate	Transfer Rate	Default Rate	Median Debt Upon Completion	Average Annual Cost	
Allen School - Broo	klyn 77.49%	66.41%	N/A	3.1%	\$9,500	\$22,666	
Genesee Commun	ity College 30.95%	54.17%	29.86%	5.2%	\$11,622	\$4,060	
Suny at Purchase	65.93%	78.57%	22.95%	2.9%	\$21,067	\$14,327	
4						Þ	

Federal StudentAid

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Next Steps

- Comments displayed based on student's FAFSA
- Some may require student to make a correction or send documentation to schools



What Happens After You Submit the FAFSA

- Colleges and the state receive the data electronically
- Colleges may request additional documentation or additional information through a process called Verification
 - You must comply with Verification to receive federal financial aid
- Colleges send out financial aid offers (typically Mar-April)

National and Community Resources



- Free assistance completing the FAFSA
- Events Oct-Feb
- More information at FAFSADay.org



Educational Opportunity Centers

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- Free financial aid help
- MassEdCO.org



01

Register for other MEFA webinars at mefa.org/webinars Get an FSA ID for the student and parent(s)

02

Research deadlines and required applications

03

 Schools may require applications in addition to the FAFSA 04

Complete the FAFSA as soon as possible, along with other financial aid applications

Things To Do

Connect with MEFA

Scan the QR code to sign up for MEFA emails on relevant college planning topics.





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Thank you



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